

TSX.V: RPM OTCQX: RPMGD FWB: 5TN

Rye Patch

GOLD CORP.

RYE PATCH GOLD

is a precious metals producer with operations in Nevada.

1

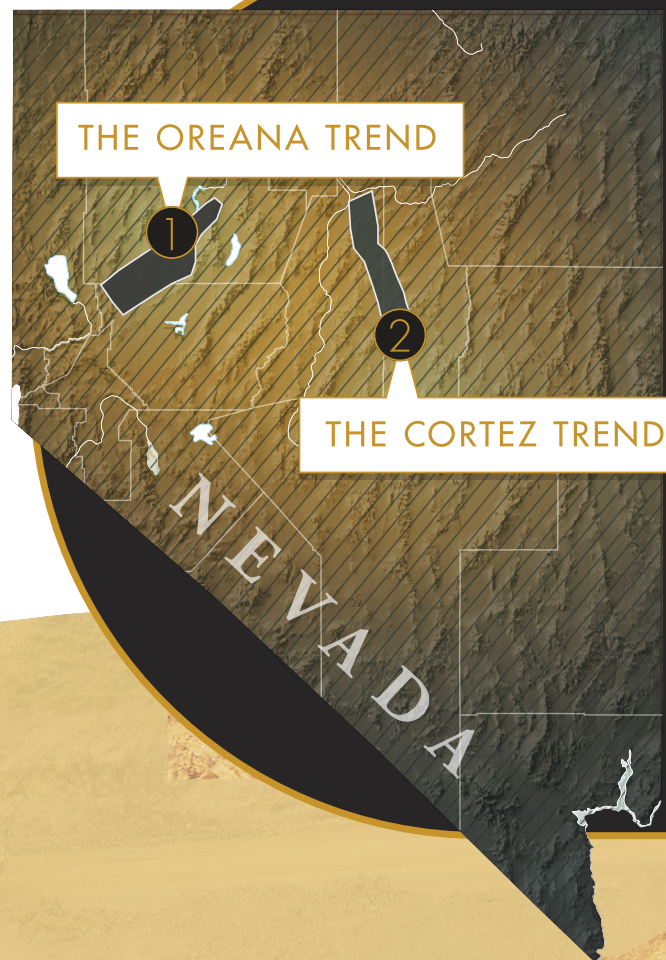
OREANA TREND

An emerging gold and silver trend, with more than **10 million oz gold** equivalent discovered since 2009.

2

CORTEZ TREND

Since 1991, over **50 million oz** of gold have been discovered, mined and processed along this prolific trend.



OREANA TREND



Rye Patch Gold Waterton Cœur Mining Pershing Gold

THE FLORIDA CANYON MINE



This is Rye Patch Gold's flagship asset and Nevada's newest gold producer.

Acquired in the summer of 2016, the company has moved the asset into production and is reporting positive results.

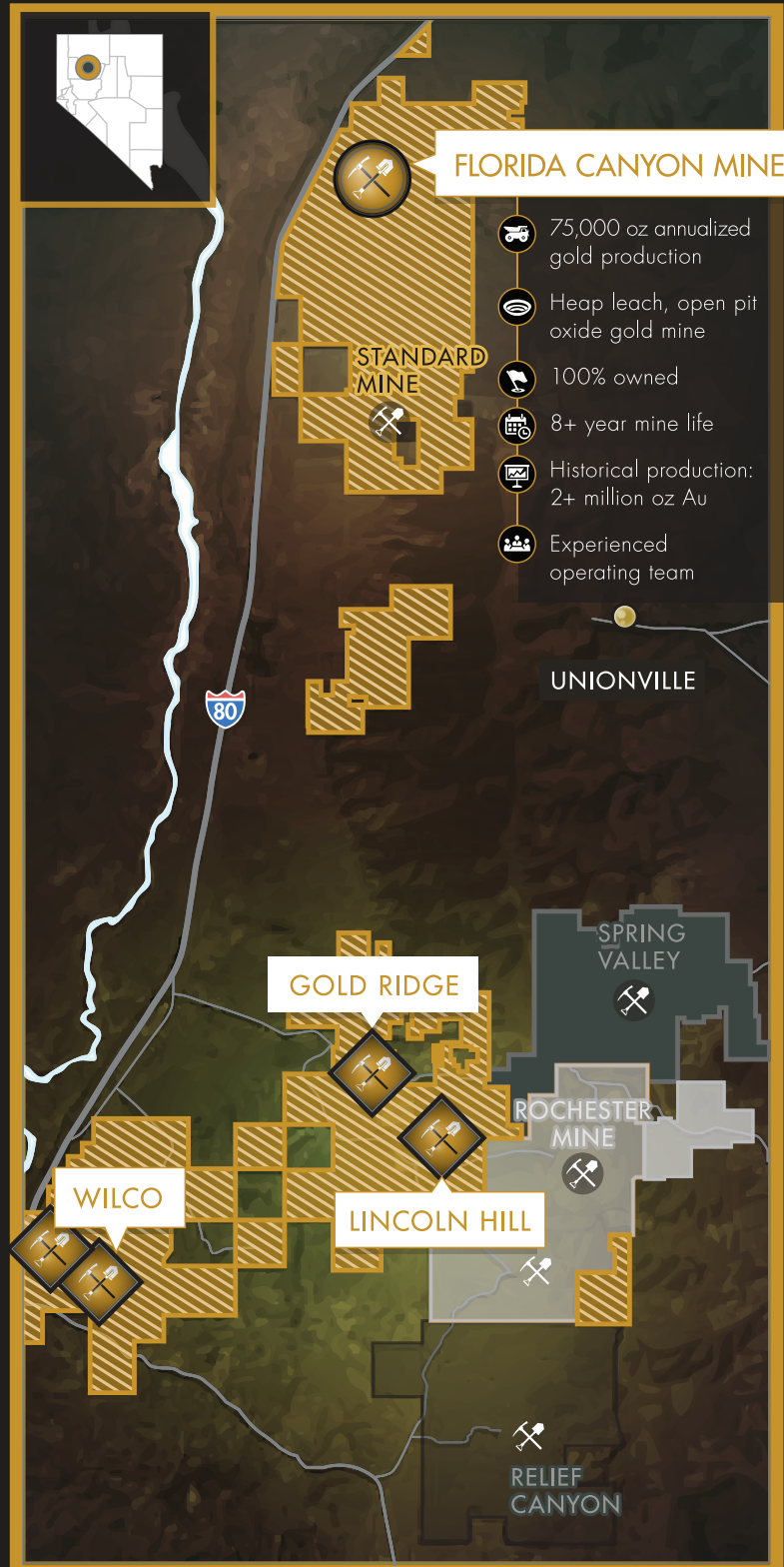
The mine declared commercial production in December of 2017 and is currently optimizing and heading towards planned expansion.

LINCOLN HILL

- Resource of 569koz M&I Au eq and 418Koz Inferred Aueq
- Base Case Pre-tax IRR of 76.5%, and NPV (5% discount rate) of USD\$64.2M
- Expected annualized production of 33,000 oz Au and 753,000 oz of Ag
- Life of mine cash cost USD\$575 per Aueq
- Driving towards production in 2019

WILCO

- Building out the trend
- Geologically similar to Florida Canyon
- M&I Resources: 1.5 million oz Aueq (0.46 g/t)
- Inferred Resources: 0.66 million oz Aueq (0.43 g/t)



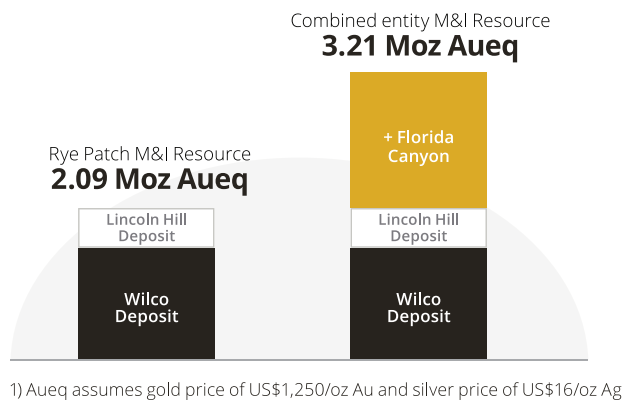
The Company cautions that the PEA is preliminary in nature in that it is based in part on Inferred Mineral Resources which are considered too speculative geologically to have the economic considerations applied to them that would enable them to be characterized as mineral reserves, and there is no certainty that the PEA will be realized. Mineral resources that are not mineral reserves do not have demonstrated economic viability.

THE RAMP UP TO DISTRICT-SCALE PRODUCTION

With **resources (M&I) increasing 58%** on Rye Patch Gold's key deposits, setting the stage for creating a mid-tier, North American gold producer:

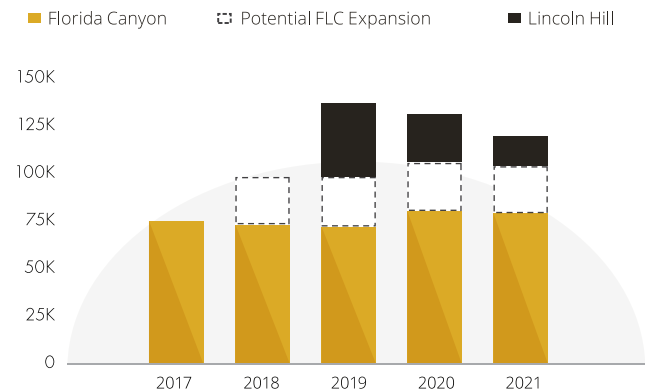
M&I RESOURCE EXPANSION...

~58% increase in M&I Resource



...LEADING TO INCREASED PRODUCTION

Production Forecast (oz Aueq)



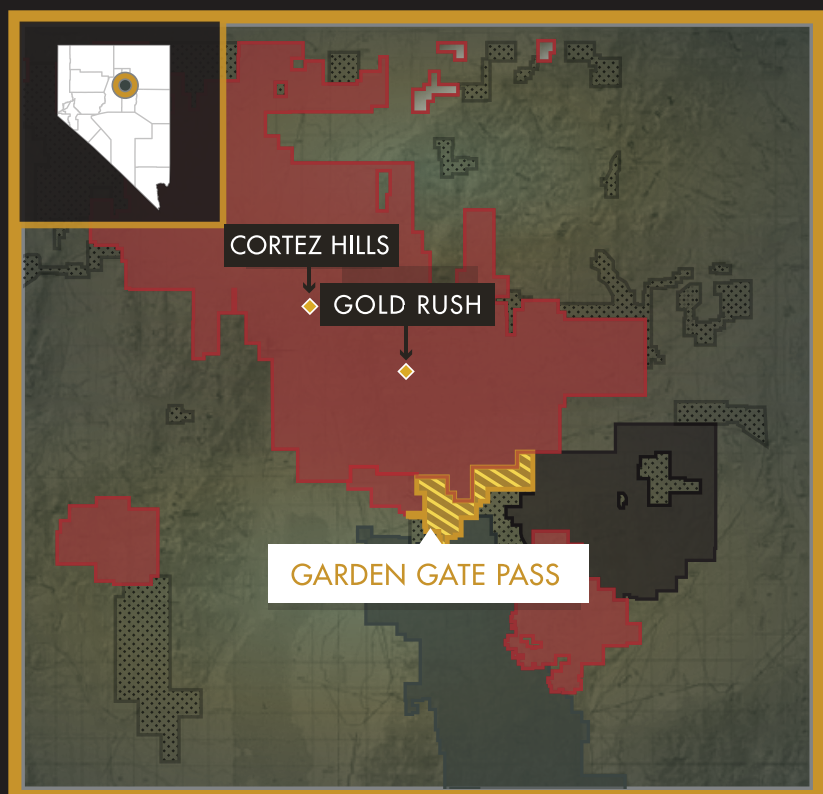
CORTEZ TREND

GARDEN GATE PASS

This early-stage project is right on strike with:

- ◆ Barrick's Gold Rush Deposit
15+ million oz Au
- ◆ Barrick Cortez Hills Mine
1.06 million oz Au in 2016

- Rye Patch Gold
- Barrick Gold Corp.
- McEwen Mining
- NuLegacy Gold Corp.
- Other Claim Holders



WHY RYE PATCH GOLD?



THE NEWEST NEVADA GOLD PRODUCER

75,000 oz Au annualized production over 8+ years



Can be expanded to 100,000 oz per year



DISTRICT SCALE LAND PACKAGE IN NEVADA



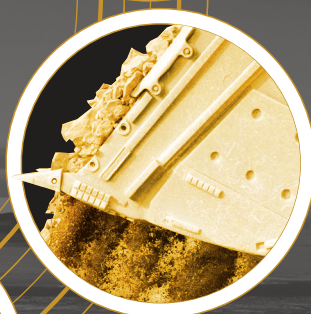
Mineral resources (M&I) of 3.0 million oz Aueq, and an inferred mineral resource of 1.4 million oz Aueq



Significant oxide and sulphide potential at Florida Canyon and along the Oreana trend



Tremendous district scale exploration potential



STRONG CASH FLOW

Commercial production declared December 2017



EXPERT OPERATING TEAM

Rye Patch Gold is a team of experienced mining executives, technical experts and gold operators



Rye Patch
GOLD CORP.

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RyePatchGold



/rye-patch-gold-corp.

Rye Patch Gold Corp. is a Nevada focused, Tier 1, precious metal mining company engaged in the mining, development and exploration of a 180 square kilometre land package along the prospective Oreana trend in west central Nevada.

Leveraging its strong financial position and cash to acquire the Florida Canyon Gold mining operation,

Rye Patch now controls a trend-scale platform with mining operations, resource projects and significant exploration potential. The combination of mining and a growth profile along a major Nevada gold trend positions Rye Patch to become an emerging North American mid-tier precious metal producer.